

„Von nachhaltigen Wirkmechanismen und Nebenwirkungen.“

Der ESG-CIO-VIEW

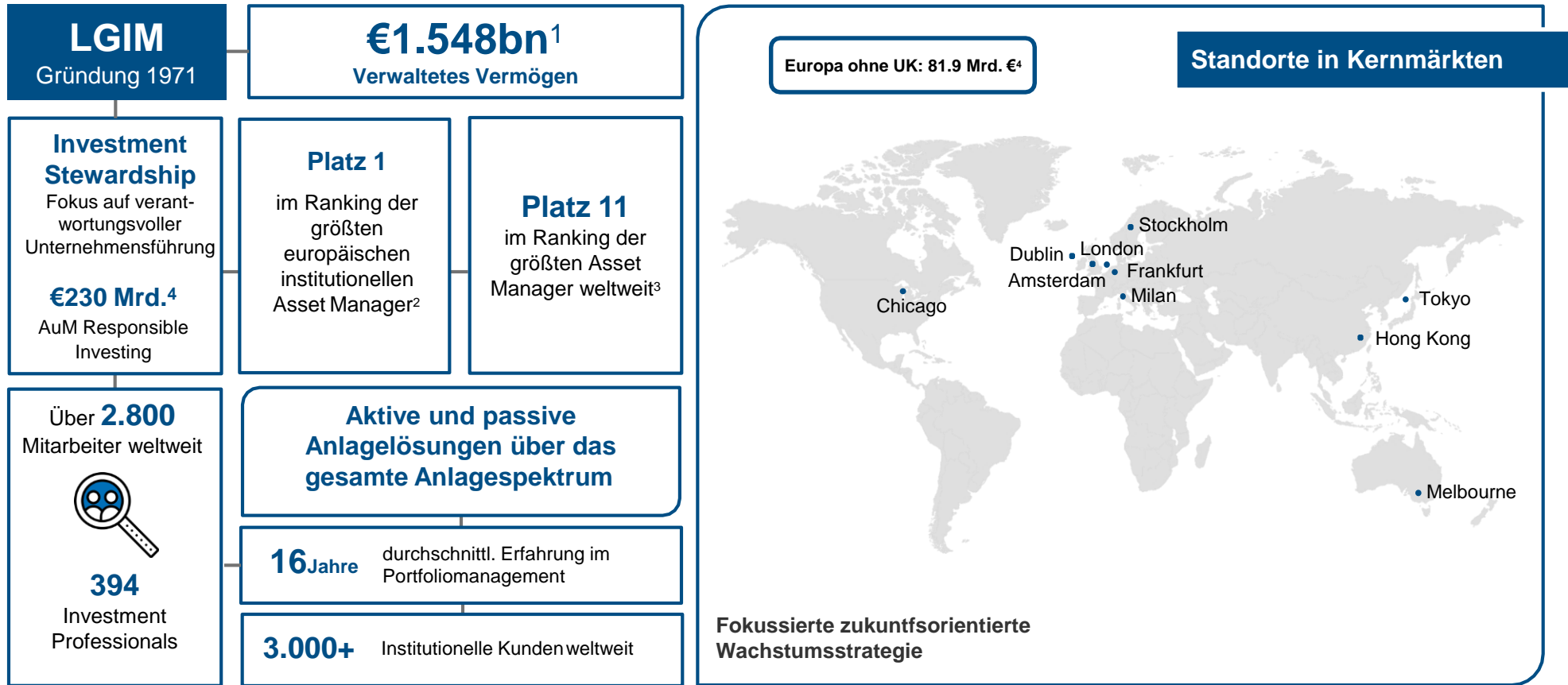
SUSTAINABILITY CONGRESS 2021

Sonja Laud, Chief Investment Officer



Legal & General Investment Management (LGIM)

Globale Kompetenz und Ressourcen



Die langfristigen Ziele unserer Kunden im Fokus

Verantwortungsvolles Investieren

Integraler Bestandteil von LGIM's Unternehmens- und Investmentkultur

- Unser Ziel ist es unseren Kunden relevante Investmentlösungen zur Erreichung ihrer individuellen finanziellen Ziele zur Verfügung zu stellen.
- Die Berücksichtigung von ESG-Kriterien bei der Unternehmensanalyse ist notwendiger Bestandteil um erfolgreich zu investieren.
- LGIM's Investment und Unternehmensphilosophie basiert auf 3 Überzeugungen:

Verantwortung

Investmententscheidungen müssen auf Basis einer ganzheitlichen Analyse eines Unternehmens getätigt werden – dazu gehören auch mögliche negative oder positive Externalitäten

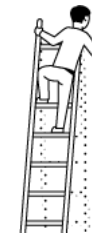
Finanzielle Relevanz

Integration von ESG-Kriterien in den Analyseprozess ist essentieller Bestandteil zur Risikovermeidung und Einschätzung des zukünftigen Entwicklungspotentials

Positiver Wandel

Engagement steht im Mittelpunkt unseres Prozesses. Wir arbeiten mit Unternehmen um positive Veränderungen herbeizuführen.

“ We will continue to lead our industry in pushing for decisive action on era-defining issues, such as the climate emergency ”



Michelle Scrimgeour, CEO of LGIM

LGIM's Investment Prozess: ESG Integration als Standard

1

Übergreifender Research und Engagement Prozess

- Verständnis globaler Zusammenhänge: "Globale Problemstellung" (Klimawandel etc.)
- Verständnis der finanziellen Relevanz für Sektoren und Unternehmen
- Ganzheitlicher Ansatz zur Unternehmensanalyse und Engagement: Zusammenführung der Analysten teams und Investment Stewardship
- Transparenter Prozess mit klaren und messbaren Zielen: positiver Wandel

2

Engagement im Zentrum des Investmentprozesses

- Engagement mit "einer Stimme" für alle Kunden: Investment Stewardship & Investment-Teams
- Nutzung unser Größe, um Einfluss zu nehmen
- Bedenken eskalieren: Nutzung unser Stimmrechte und Engagement für positiven Wandel
- Fokus auf langfristige und vertrauensbasierte Verbindungen mit Unternehmen

3

Relevante Investment Lösungen

- Integration von ESG Kriterien in den Investmentprozess aller Investmentprodukte zur Unterstützung und Verbesserung des Entscheidungsprozesses (Aktiv/Passiv, Public/Private)
- Relevante und transparente Produktlösungen mit klaren Zielen (Klimaziele, SDG, etc.)
- Transparente und relevante Informationen, klare Messbarkeit

4

Entwicklung

- Aufbau eines 'centre of excellence' zur Weiterentwicklung unseres Wissens, Prozesses and unserer Produkte
- Aktiver Austausch mit Wettbewerben zur Etablierung von transparenten Industriestandards
- Aktive Zusammenarbeit mit Wettbewerbern zur Verbesserung von Markt-Standards

Auf wen vertrauen Sie bei der Vertretung Ihrer Interessen?

FinanceMap

Analyse der 15 größten Asset Manager (nach AuM); umfassende Evaluierung des Engagements von Investoren bei Unternehmen



Struktur des Engagements

LGIM wurde als führend klassifiziert im Hinblick auf die Praktizierung vorbildlicher Verfahren im Rahmen seines „Climate Impact Pledge“.

Transparenz des Engagements

LGIM wurde für vollkommen transparent entsprechend dem Stewardship Code von 2020 befunden.

Einsatz für den Übergang zu einem Geschäftsmodell im Einklang mit dem Pariser Abkommen

LGIM regt Unternehmen zur Anpassung an das 1,5 Grad Celsius-Ziel an.

Dialog mit Unternehmen zum Thema Klima-Lobbying

LGIM hat Firmen auf ihre Lobby-Aktivitäten und die Beeinflussung der Gesetzgebung zum Klimawandel angesprochen.

Gemeinsames Vorgehen zur Lösung kollektiver Probleme

LGIMs gemeinschaftliches Engagement im Bereich Klimawandel und ESG



Global Investor Coalition on Climate Change:

Gemeinschaftliche Initiative von vier regionalen Gruppen mit den Schwerpunkten Politik, Investitionen und unternehmerisches Handeln

LGIM kooperiert mit anderen Investoren in den Arbeitsgruppen Politik und Lösungen der IIGCC

✓LGIM hat auch einen Sitz im Vorstand



7.000 Unterzeichner aus mehr als 135 Ländern repräsentieren rund 86.000 Mrd. US-Dollar

LGIM engagiert sich in den Bereichen Klimawandel, Fixed Income, Steuern und Abholzung/Entwaldung

Wir nutzen unsere Größe, um Einfluss zu nehmen



Über 200 Investoren engagieren sich mit den weltweit größten Unternehmen für Treibhausgasemissionen, um den Umgang mit dem Klimawandel zu verbessern und Emissionen einzudämmen.



Vom G20 Rat für Finanzstabilität geförderte Leitlinien zur Verbesserung des Reportings zu Risiken des Klimawandels und Chancen im gesamten Finanzsektor



LETTER FROM GLOBAL INVESTORS TO GOVERNMENTS OF THE G20 NATIONS

"Als langfristige institutionelle Anleger sind wir der Ansicht, dass die Eindämmung des Klimawandels für die Sicherung unserer Investitionen unerlässlich ist."

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